



# IMAporter MobileAccess (Admin)

Application for the Management of Mobile Keys



## **User Manual**

Version: 1.0 Date: 31.
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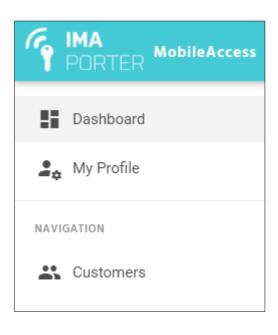
# 1 Initial System Configuration

The **IMAporter MobileAccess** web interface for creating mobile keys can be launched on any device with an Internet connection at <a href="http://my.imaporter.com/">http://my.imaporter.com/</a> (=<a href="https://csirm.azurewebsites.net/">https://csirm.azurewebsites.net/</a>). After logging into the distributor account, you can create an account for the customer which allows the creation and distribution of mobile keys for access control systems with offline readers in his building.

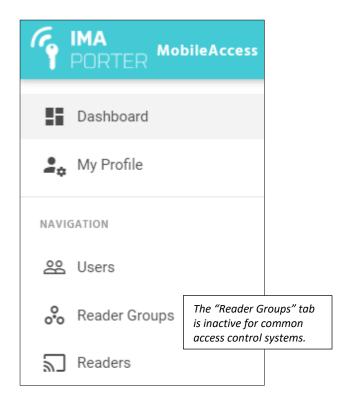
The **IMAporter MobileAccess** web interface for mobile key distribution distinguishes between 2 user levels:

- **Distributor** = an authorized IMAporter partner this user creates a customer account for the owner of the building and adds credits to the customer account
- **Customer** = the owner of the object with the access control system installed this user adds other users and creates mobile access keys for them

Menu for the **Distributor** account



Menu for the **Customer** account

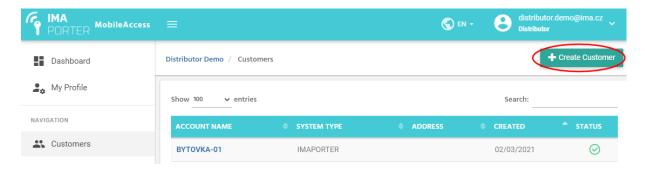




# 2 Quick Guide

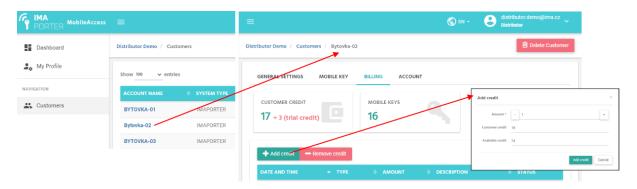
#### 2.1.1 Creating a Customer Account

The **customer account** is set up by the distributor via the **distributor account**. Detailed info can be found in chapter 3.3.



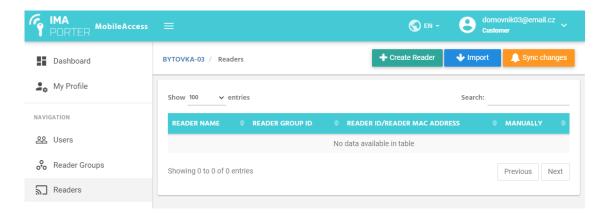
#### 2.1.2 Adding Credit

Each customer account requires credits of at least the number of users for whom it will generate mobile keys. When a customer account is created, it receives 5 credits for free. Detailed instructions on how to transfer credit from a **distributor account** to a **customer account** can be found in <u>chapter 3.4.</u>



#### 2.1.3 Connecting Readers to MobileAccess system

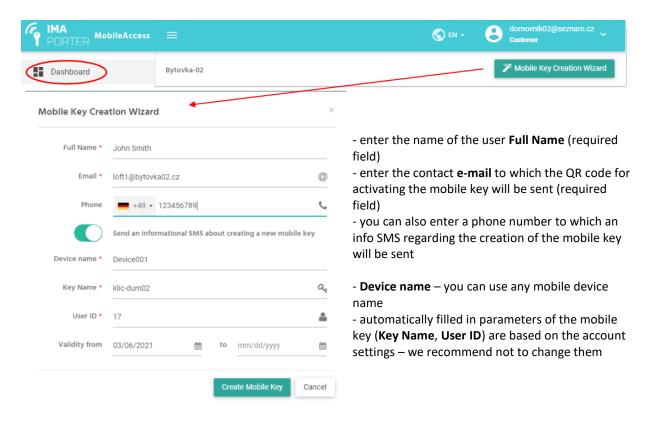
It is possible to connect readers to the **IMAporter MobileAccess** system of the customer mobile keys, which will be accessed using mobile keys via the **Mobile Key** application. Readers can be added on the Readers tab or via the customer account. Detailed instructions can be found in <u>chapter 4.4</u>.





#### 2.1.4 Creating New Mobile Keys (Adding New Users)

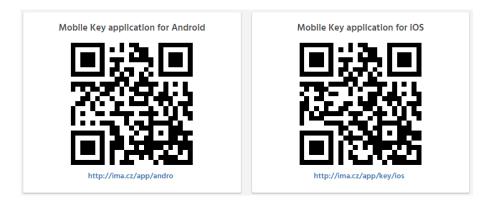
The easiest way to add a new user and send a mobile key is to use the **Mobile Key Creation Wizard** on the home screen of the customer account. After filling in the required data and confirming it by pressing the **Create Mobile Key** button, a QR code for activating the mobile key will be generated and sent to the user. The e-mail also includes instructions on where to download the Mobile Key application into which the QR code will be loaded.



Details on creating and editing records about users and their mobile keys can be found in <u>chapter 4.3.</u>

#### 2.1.5 Mobile Key Activation via the IMAporter Mobile Key Application

The IMAporter Mobile Key app is a user identification application which is used to communicate with the reader for the purposes of user identification. The application is available for Android and iOS.





## 3 Distributor Account Guide

## 3.1 Login to the System

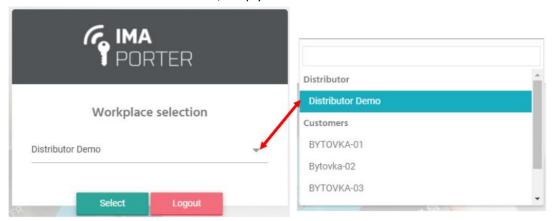
The web interface at <a href="http://my.imaporter.com/">http://csirm.azurewebsites.net/</a>) allows for the management of distributor and, subsequently, customer accounts tied to the installed access system after logging into it.

The username and password for the distributor account will be provided by IMA when the distributor contract is concluded.

If there are any customer accounts already connected to the distributor account, a selection

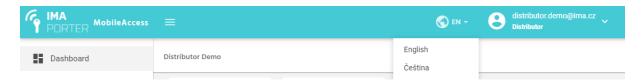


menu for workspace will appear after logging in. The primary account here is the distributor account which you confirm simply by clicking the **Select Workspace** button. If you need to work with a customer account in the customer mode, simply select a customer account from the menu.



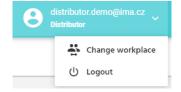
#### 3.1.1 Switching Between Languages

The web interface can be used in various language versions. You can switch between EN/CZ version on the top bar of the system after logging in.



#### 3.1.2 Logging Out of the System

In the top right corner, you can **Logout** of the system or **Change workplace**. If you choose the **Change workplace** option, you will stay logged into your distributor account, but you will be able to work in a specific customer account (e.g. create mobile keys or add readers).

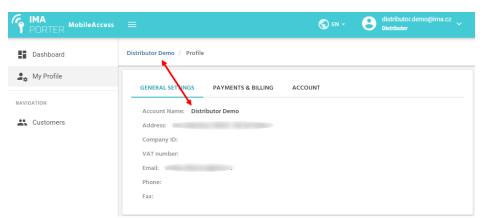




## 3.2 My Profile

The **My Profile** tab includes basic login details, allows you to check the amount of credit available to you and the history of buying it. In addition, it allows you to change the password for the distributor profile.

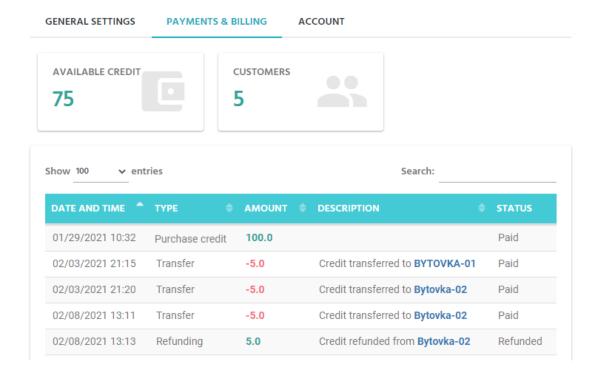
#### 3.2.1 General Settings



The General Settings tab contains information about the owner of the distributor account entered by IMA during the conclusion of the distributor agreement. If you want to introduce any changes, you will have to contact IMA. Only **Account Name** is required for the account to function properly.

#### 3.2.2 Payments & Billing

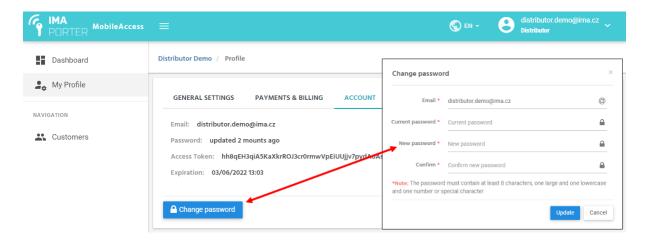
The **Payments & Billing** tab shows all movements of credit on the distributor account. If necessary, adding more credit can be requested from IMA; the credit will subsequently be added to the account based on the distributor contract conditions. One credit corresponds to one mobile key for one customer on his/her customer account.





The **Purchase credit** items show credits purchased by the distributor. After the customer account is created, 5 credits are automatically sent to it free of charge. These can also be found in the distributor credit list, but they do not affect the number of available credits in any way. The number of credits available on the distributor account changes only in the case of transfers (**Transfer** / **Refunded**) of credits to / from the customer account by the distributor (see <a href="chapter 2.3.">chapter 2.3.</a>).

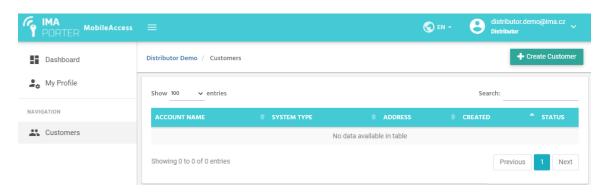
#### 3.2.3 Changing the Password



The **Account** tab includes login details for the account and the time of their expiration. You will receive the password to your distributor account together with the distributor contract. The **Change password** button on the **Account** tab allows you to change this primary password. The login e-mail of the user cannot be changed.

## 3.3 Creating a Customer Account

After its initial configuration, the distributor account does not include any customer accounts.



The customer account can be created for each project installed of the access control system. Creating a customer account works with the presumption of compliance with the project in the **ACS Config** / **Reader Config** application for configuring access control system readers.

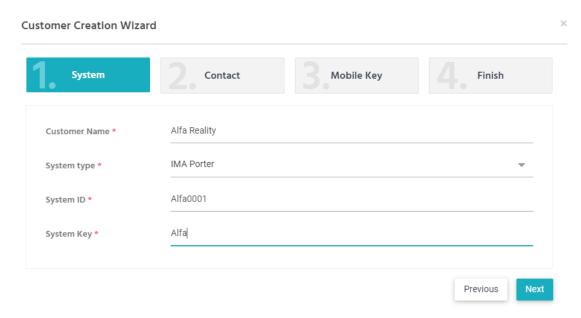
Clicking the Create Customer button will open the Customer Creation Wizard.

#### 3.3.1 Step 1 – Access Control System Parameters

In the first step, the access control system for which the customer account is created is defined. The **Customer Name** can be chosen freely. As for the **System type** option, you choose between the trial



version **IMAporter demo** and the full version intended for **IMAporter** systems. **IMAporter demo** is for system testing and for demonstration purposes only. **IMAporter demo** has fixed System ID (demo0001) and System Key (demo) values and is not limited by credit. These settings are unsafe for normal live operation due to publicly known System ID and System Key values. For the customers with access control system installations, the **IMAporter** type is intended, where the **System ID** and **System Key** are unique and must be identical to the project settings in the **ACS Config / Reader Config** applications (as stated in the note).



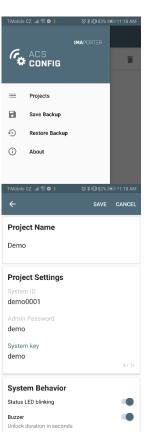
**Note:** Creating a project in ACS Config / Reader Config Create a new project in the **ACS Config / Reader Config** application and fill in the required data (project name, password, card structure etc.)

#### System ID for ACS Config / Reader Config

- pairing identifier for the selection of the appropriate set of user identifiers
- same for all readers on the site / in the order
- each delivered system / customer must have a unique System ID
- written in the form of XXXXYYYY
- XXXX distributor ID (the code can be found in the distributor agreement)
- YYYY distributor installation code (determined by the distributor serial number)
- for testing purposes, "demo0001" is used

#### **Administrator password**

- pairing password between the mobile application and reader terminals
- 8-digit alphanumeric password
- for testing purposes, "demo" is used

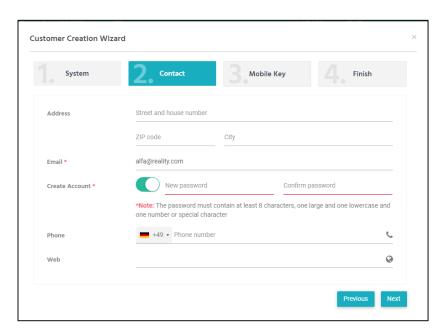




#### 3.3.2 Step 2 - Customer Contact Details

The second step involves the addition of contact details. From all the available fields, only the e-mail and the password are required. The remaining contact details are optional.

The e-mail is used as a login name for a new customer account, provided that the password in the **Create Account** field was also entered together with the e-mail.



Create Account \*

If you select the **Do not Create Account** option in the wizard, only the contact e-mail will be saved for the customer account and logging into

the account will not be possible. To log in, the account will have to be created additionally (see chapter <u>3.4.4</u>. Account settings).

#### 3.3.3 Step 3 - Mobile Key Parameters

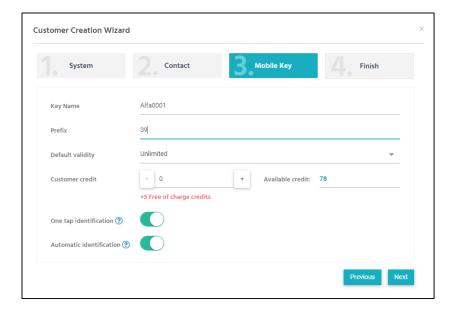
In the third step, the parameters for generating mobile keys from the customer account are defined. The **Key Name** will be displayed to all users in their access apps. It is therefore recommended to use a name describing the site, company etc.

Setting a **Mobile Key Prefix** for a particular system prevents the creation of duplicates in the MobileAccess application when using DESFire ID cards. It is recommended to use a 2- or 3-digit number combination (e.g. 99, 555...).

The **Default validity** is primarily set to unlimited but can also be set to a specific date directly in the distributor account or can be changed by the customer account administrator when creating specific mobile keys.

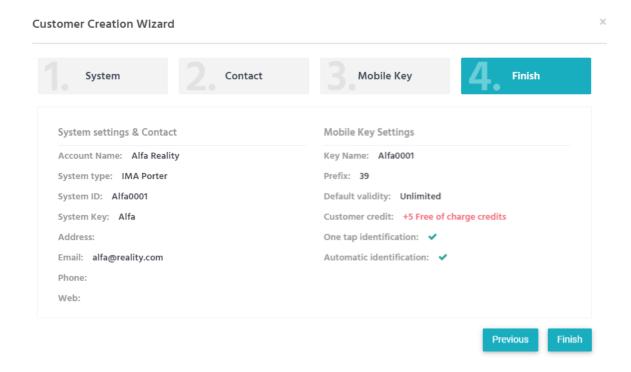
As for the **Customer credit** field, 5 free credits are sent to the account automatically after its creation. The **Available credit** field chows the number of credits available on the distributor account to be transferred directly to a customer account if required. The number of credits for transfer can be set via the +/- buttons when creating the account or later when editing the customer account (see chapter 3.4.3. Billing)





#### **3.3.4 Step 4 - Finish**

In the fourth step, it is possible to check the entered data and, if necessary, to edit it using the **Previous** button or confirm it with the **Finish** button.



## 3.4 Editing a Customer Account

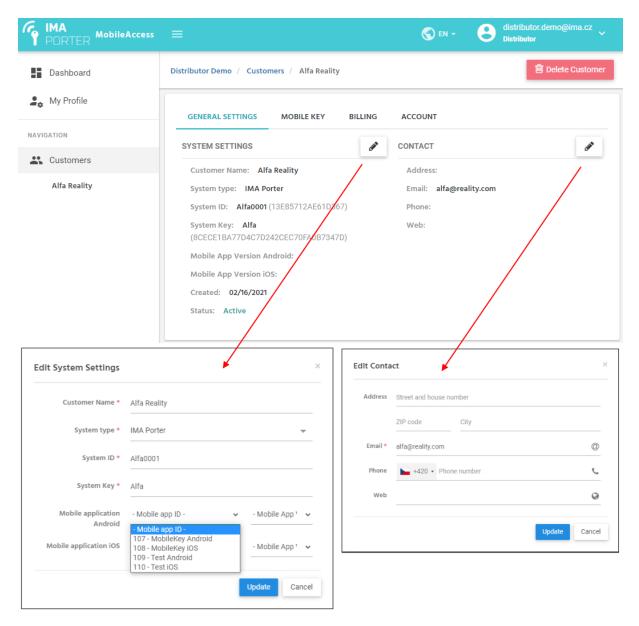
After creating a customer account using the Wizard, it is possible to edit the settings and monitor the credit movements. The editing window opens after selecting a customer from the **Customers** tab. This tab also allows you to create a new customer in the same ways as with the **Wizard**.





#### 3.4.1 General Settings

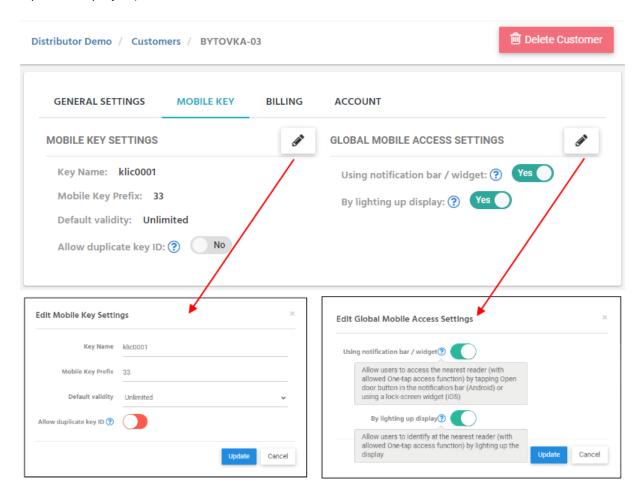
The general settings allow you to change the system settings and contact data. When editing the **System Settings**, the **System ID** and **System Key** fields are automatically emptied and need to be filled in again in accordance with the project in **ACS Config / Reader Config**. It is also possible to set the version of the mobile application. The **Customer Name** can also be changed. When editing the **Contact**, it is possible to change all contact data, including the required **E-mail**. Changing the e-mail will not have any effect on the login name to the customer account.





#### 3.4.2 Mobile Key Settings

This tab allows you to set general settings for all mobile keys generated by a particular customer (for a particular project).



Setting a **Mobile Key Prefix** for a particular system prevents the creation of duplicates in the MobileAccess application when using DESFire ID cards. It is recommended to use a 2- or 3-digit number combination (e.g. 99, 555...).

The **Default validity** set to Unlimited (for example) will also be set for all newly generated keys but can be changed when creating any particular (new) key.

The Distributor can select the **Allow duplicate key ID** option for the customer account. As a result of this action, the uniqueness of IDs will not be checked when creating new mobile keys. The system administrator is thus allowed to create multiple keys with the same ID. For the purposes of ensuring safety of the access control system, enabling the **Allow duplicate key ID** option **is not recommended**.

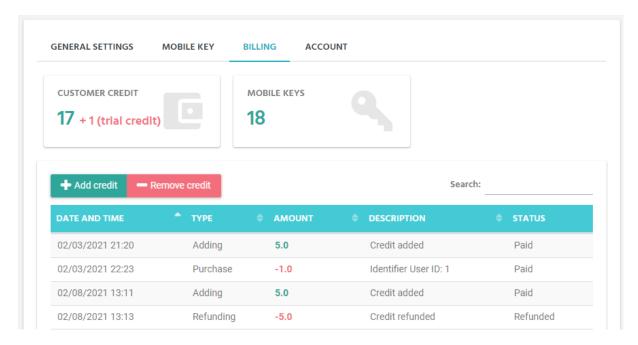
The **Global Mobile Access Settings** enable or disable the option of identifying the user via the nearest reader by various methods of **One-tap access function**.

#### **3.4.3 Billing**

The **Billing** tab allows you to track the amount of **Credit** available on a particular customer account, the number of **Mobile Keys** generated and the movement of credit on the account. The credit balance is initially increased by adding 5 bonus credits to the account after its creation and then by credits transferred to the customer account from the distributor account. The credit balance decreases mostly by generating mobile keys for user devices. However, it is also possible for the

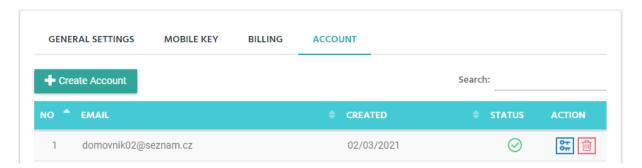


credits to be removed from the customer account by the distributor.

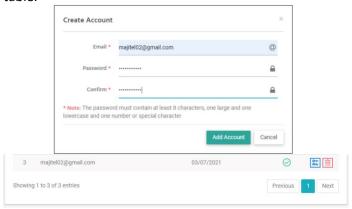


#### 3.4.4 Account Access Rights

The **Account** tab allows you to edit, add and remove access rights for the administrator of the customer account. If a password to the account was entered during customer account creation, this administrator e-mail will be listed together with the password.



To add a new account administrator, simply click the Create Account button and fill in the e-mail and password. After you add the account, the new customer account administrator will appear in the table.

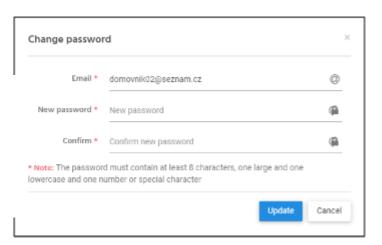






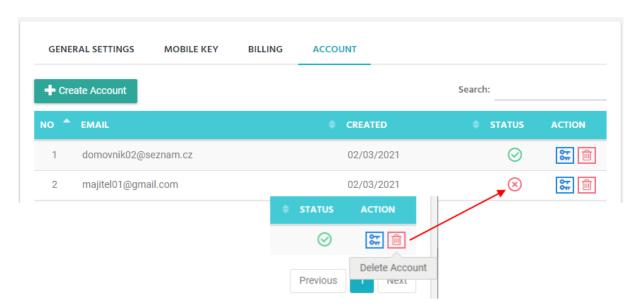
It is also possible to change the password for existing administrator accounts.

Unlike the case of changing the password for a distributor account, it is not necessary to know the original password.



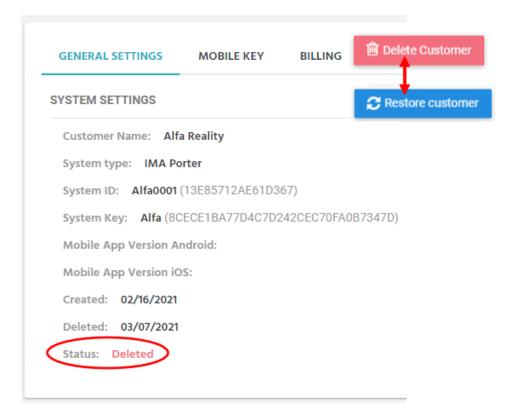
## 3.5 Deleting a Customer Account

If you need to remove one of the administrator accounts from the customer account, simply use the **Delete account** icon in the row with the specific administrator. After the deletion, the info in the **Status** field will change to deleted. The account will remain in the list, but without the options of logging into the system and renewing the administrator account. To restore the access rights for the administrator, you will need to create an account again.



If you need to delete the entire customer account, use the **Delete Account** icon available in the top right corner on all customer profile tabs.



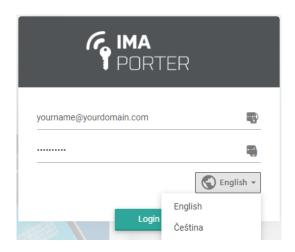


## **4 Customer Account Guide**

## 4.1 Login to the System

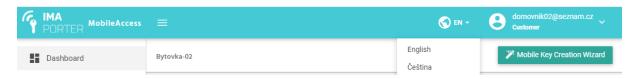
The web interface at <a href="http://my.imaporter.com/">http://csirm.azurewebsites.net/</a>) allows for the management of customer accounts as well as the generation of mobile keys for the users of the access control system.

The username and password for the customer account will be provided by the distributor as part of the system installation.



#### 4.1.1 Switching Between Languages

The web interface can be used in various language versions. You can switch between EN/CZ version on the top bar of the system after logging in.

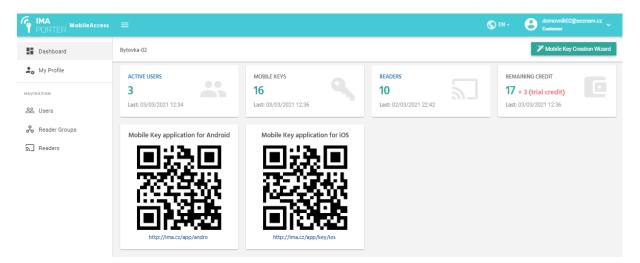




#### 4.1.2 Basic Menu

The home screen you see after login, the **Dashboard**, contains a navigation menu, an overview of main customer account parameters and the **Mobile Key Creation Wizard** quick choice icon (see chapter <u>2.1.4.</u>).

QR codes allow users to download the IMAporter Mobile Key application for Android and iOS to use their mobile keys.



#### 4.1.3 Logging Out of the System

**To log out** of the system, use the **Logout** option in the **Customer** tab in the top right corner.

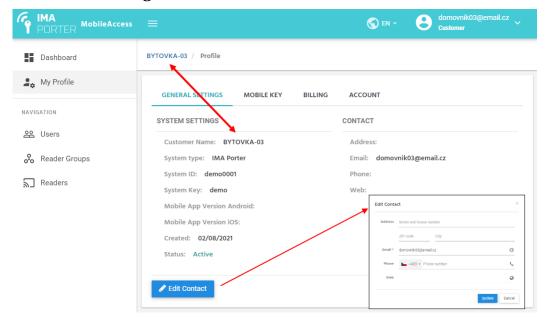


## 4.2 My Profile

The **My Profile** tab includes basic login details, shows entry parameters for the creation of mobile keys, and allows you to check the amount of credit available to you and the history of buying it. In addition, it allows you to change the password for the customer profile.



#### 4.2.1 General Settings



The **General Settings** tab contains information about the owner of the customer account entered by the distributor during system installation. At the customer account level, it is possible to change, or complete, contact details only. Clicking the **Edit Contact** button will open a window which will allow you to edit your contact information. Changes will be saved after clicking the **Update** button.

#### 4.2.2 Mobile Key Settings

This tab allows you to set general settings for all mobile keys generated by the system for this customer account.

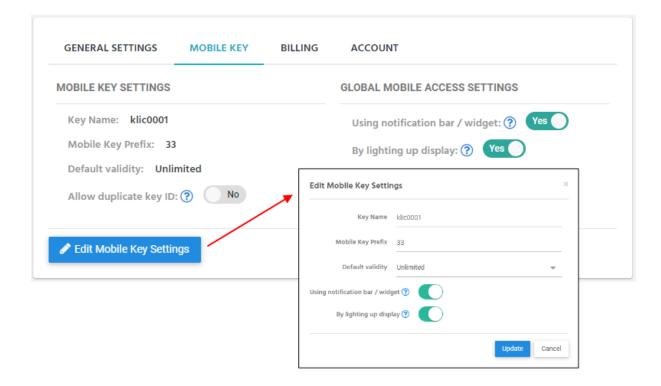
Setting a **Mobile Key Prefix** for a particular system prevents the creation of duplicates in the MobileAccess application when using DESFire ID cards. It is recommended to use a 2- or 3-digit number combination (e.g. 99, 555...).

The **Default validity** set to Unlimited (for example) will also be set for all newly generated keys but can be changed when creating any particular (new) key.

Only distributors can set the **Allow duplicate key ID** option for customer accounts. As a result of this action, the uniqueness of IDs will not be checked when creating new mobile keys. The customer account administrator is thus allowed to create multiple keys with the same ID. Improper use of this option may reduce system security.

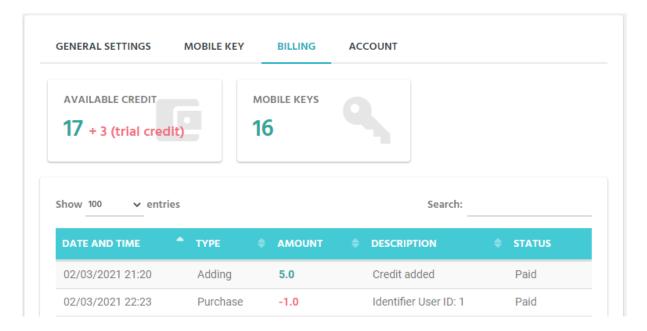
The **Global Mobile Access Settings** enable or disable the option of identifying the user via the nearest reader by various methods of **One-tap access function**.





#### 4.2.3 Payments & Billing

The **Payments & Billing** tab shows all movements of credit on the customer account. If you want more credit to be added to the customer account, you will have to request it from the distributor. One credit corresponds to one mobile key for one customer on his/her customer account.



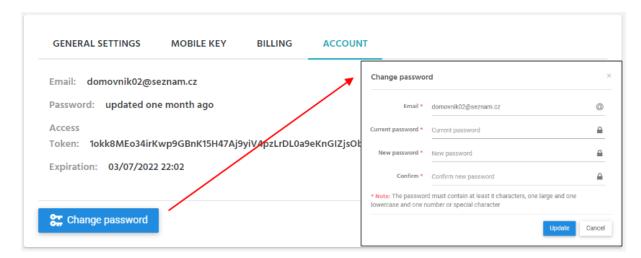
When a customer account is created, it automatically receives 5 credits for free.

#### 4.2.4 Changing the Password

The **Account** tab includes login details for the account and the time of their expiration. The password for the customer account is created by the distributor in his distributor account. He will provide it to

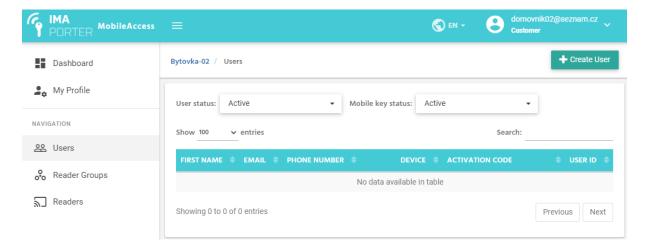


the customer upon handing over the installation. The **Change password** button on the **Account** tab allows you to change this primary password. Before you add a new password, you need to enter the **Current password**. The login e-mail of the user cannot be changed.



### 4.3 Mobile Key Users

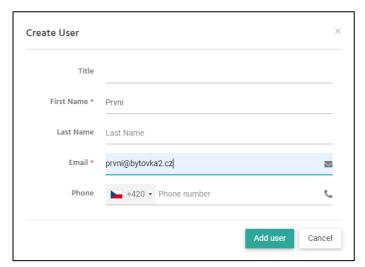
After its initial configuration, the customer account does not contain any customers to be assigned with mobile keys.



It is possible to create a mobile key for customers directly through the **Dashboard** using the **Mobile Key Creation Wizard** (see <u>chapter 2.1.4.</u>). Customers created in this way will be automatically added to list of customers. If there are no users shown in the list, even though some have already been added to the system, check the **User status** and **Mobile key status** filter settings. The filters are set primarily to **Active**. Therefore, users who have not yet activated their mobile keys on their devices may not be shown.

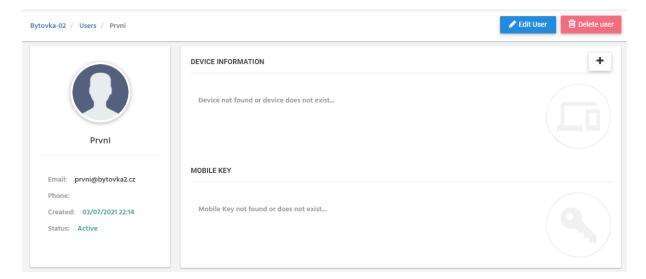


#### 4.3.1 Step 1 - Creating a User



Users are entered into the system manually, either using the Mobile Key Creation Wizard on the home screen (see chapter 2.1.3.) or on the Users tab by clicking the Create User button.

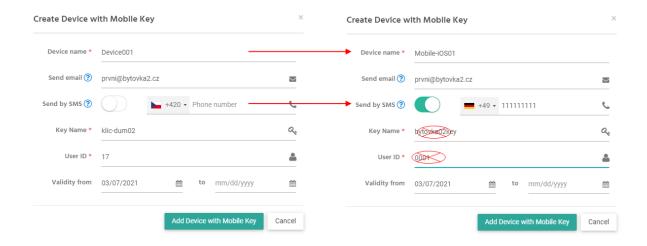
After entering their name and contact email, the user registration sheet will be shown.



#### 4.3.2 Step 2 - Creating a Mobile Key

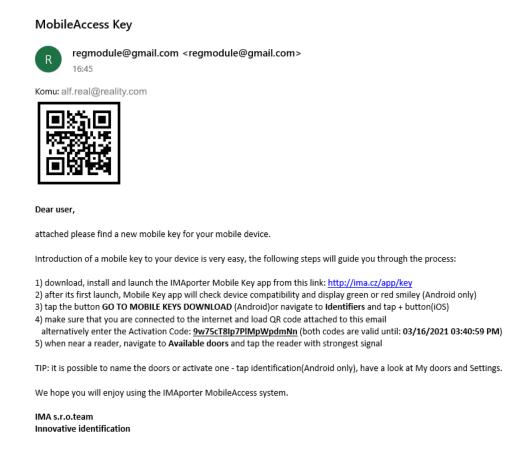
Clicking the **+** icon in the top right corner of the registration sheet will open a window for creating a mobile key.





During the creation of the mobile key, the system will automatically pre-fill in individual items. If necessary, some values can be changed manually. The **Key Name** and **User ID** are set based on parameters defined for the entire customer account (see <u>chapter 4.2.2.</u>) and their change may endanger the security of the system.

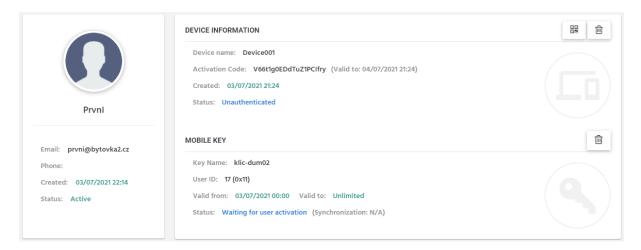
A QR code is automatically sent to the entered e-mail to activate the new mobile key. If a phone number is also entered, you will receive an SMS notifying you that the QR code has been sent to the e-mail. The instructions on how to work with the Mobile Key application can be found in the **IMAporter Mobile Key** guide.



On the user tab in the **Device Information** window, the key status is marked in blue as awaiting activation by the user. The status change to active will appear on the tab after the key is activated by



the user and after subsequent automatic synchronization of the device with the **IMAporter MobileAccess** system.

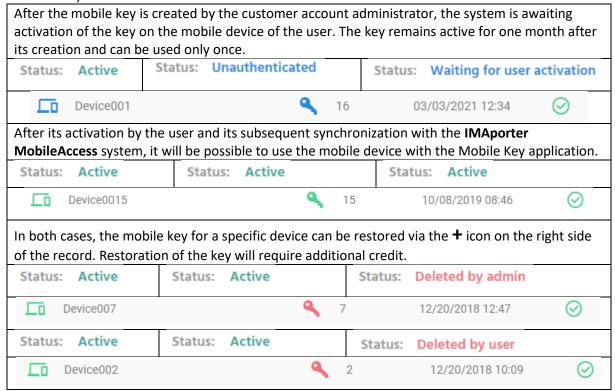


**WARNING:** It is not possible for one user to have one identical QR code for multiple mobile devices. The mobile key is always bound to one mobile device.

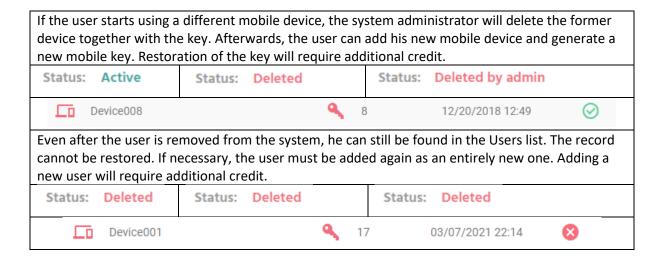
#### 4.3.3 Status Changes on the User Card

All status changes will take effect after synchronization. Changes can be made by the system administrator (of the customer account) or by the user himself (in the Mobile Key application – deleting the mobile key).

An overview of the graphical designation of individual statuses of the user and his mobile device with a mobile key.



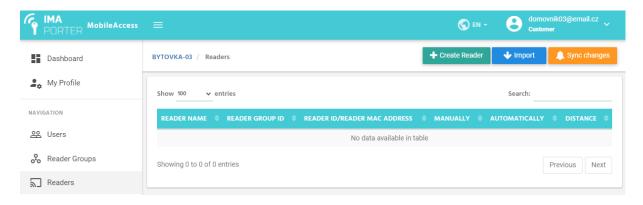




## 4.4 Connecting Readers to the Mobile Key System

It is possible to connect readers to the **IMAporter MobileAccess** system of the customer mobile keys, which will be accessed using mobile keys via the **Mobile Key** application. Readers can be added via the **Readers** tab in the customer account. The readers can be added either by the system administrator, by the **customer** on his account or by the **distributor**, if he logs into the selected customer account via the **Change Workplace** option. After importing the readers into the **IMAporter MobileAccess** system and clicking the **Sync changes** button, the data for the Mobile Key application will be synchronized. Furthermore, the users will be able to see a list of readers for which their mobile key is active on the **My Doors** tab.

Connected readers with BLE can have predefined not only their name, but mainly the signal range in which users can move. This will ensure a safe reach of the mobile devices so that there is no overlapping and no opening of multiple readers at the same time, if they are installed in relatively close proximity to each other.

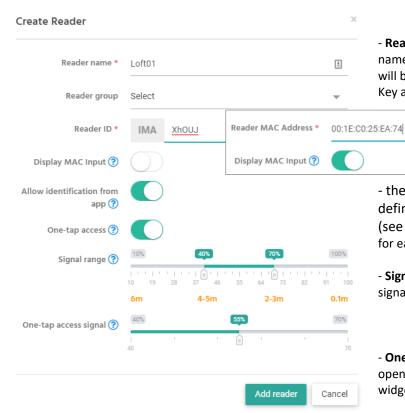


There are two ways to import the readers into the IMAporter MobileAccess system:

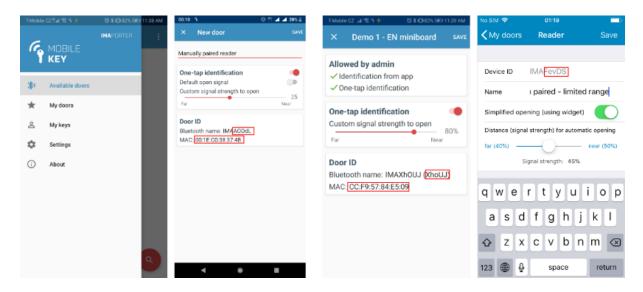
#### • Manual import of individual readers

After clicking the green Create Reader button in the **IMAporter MobileAccess** system, a window will open for entering data for one specific reader.





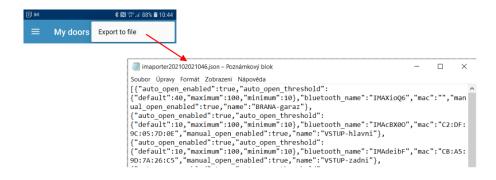
- Reader name the reader can be named in any way you wish; this name will be shown to all users in the Mobile Key application
  - Reader ID or its MAC address can be found by presenting the mobile device to the reader in the Mobile Key application\*
- the **identification method** is defined for the entire account profile (see <u>4.2.2</u>); however, it can be changed for each reader
- **Signal range** allows the users to set the signal strength
- One-tap access signal necessary to open the door by flashing the display or a widget
- \* the Reader ID or MAC Address values can be read from the Mobile Key application. After clicking the selected reader on the My Doors tab, detailed info about it will be displayed with data necessary for its manual import. The new reader is loaded when presenting the mobile device with the Mobile Key application installed to a reader installed within the building.



#### Import of .json files

In the Android version of the Mobile Key application, on the **My Doors** tab, it is possible to export the entire list of active readers within the system, using the option in the top right corner – **Export into File**. The .json file generated in this way will include all the readers that belong to the access control system.





Copy the file to the device on which you are running the IMAporter MobileAccess web interface. After clicking the blue **Import** icon, a window for selecting the .json file will open. This file will be used for the data import.



WARNING: Do not forget to synchronize the data by clicking the **Confirm Changes** icon.

